

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19282	-0.02
GIFT NIFTY	24263	0.17
NIKKEI 225	39748	0.54
HANGSENG	20173	-1.24

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	84.43	-0.00
JPY /INR	55.00	-0.80
GBP/INR	108.95	-0.44
EUR/INR	90.29	-0.92

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24124	-0.10
SENSEX	79474	-0.01
NIFTY BANK	51814	0.49

## MCX

Commodity	Prev. Close	% Chg
GOLD	75579	0.30
SILVER	89467	0.32
GUARSEED	5241	1.06
CRUDE OIL	5743	-0.38
NATURAL GAS	248.30	0.28
ALUMINIUM	238.60	0.06
COPPER	822	0.19
ZINC	278.75	-0.02

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	7.00	2.19
INFY	22.04	1.33
DR REDDY	15.00	-0.73
HDFCBANK	64.52	0.67
ICICIBANK	30.00	0.60

## OPENING BELL

**L&T Technology Services** The engineering and technology services company has signed a definitive agreement to acquire Silicon Valley-based Intelliswift, deepening its offerings across software product development, platform engineering, digital integration, data, and AI. **Inox Wind** share price in focus on repeat turnkey order for 87 MW , **Welspun Corp** arm sells 5% stake in associate entity for about Rs 480 crore , **Hindalco Q2 Results:** Net profit rises 78%, co plans capex of \$4-5 billion for upstream expansion , **FII**s net sell shares worth Rs 2,307 crore, **DII**s net buy Rs 2,027-crore shares .

## TOP NEWS

**Data Patterns** shares tumble 7% after Q2 revenue, profit decline on year .

**Shares of SCI** surge over 13% on the back of strong profit growth, stake sale hopes .

**HFCL** share rises 6% after securing Rs 8,100 crore project .

**KIMS** shares surge 6% posts strong Q2 results .

**MapMyIndia** stock plunges 8% on Q2 net profit decline; **Centrum** cuts target .

**Dr Reddy's** sets sight on 5th spot in Indian pharma market within 5 years .

**Citadel Securities India** full-year profit jumps as market booms .

**Niva Bupa** IPO subscribed 1.5 times by Day 3, retail investors show strong interest

**Azad Engineering** shares rise on pact with **Baker Hughes** for Saudi Arabia unit .

**KIMS** shares surge 6% posts strong Q2 results .

**LG Electronics** said to add **Axis Capital** to arrange \$1.5 billion Mumbai listing .